

Preinstallation Checklist for Windows Platforms

Before you begin:

Complete this checklist *before* beginning your installation. Review the following documentation:

- The *Installation and Configuration Guide*.
- The *Release Notes*.
- Your *License Addendum*.

An expanded checklist with details on each item is available in the following locations:

- Appendix A of the *Installation and Configuration Guide*.
- The root directory of your OpenEdge 10.1B product CD or DVD (Windows_Preinstall_Checklist.pdf).
- The Product Documentation category on PSDN (<http://www.psdn.com>).
- The OpenEdge Documentation and Samples CD.

For additional help during the install:

- Press the **Help** button.
- Access the complete help system, `inst_hlp.chm`, from the root directory of the Product CD or DVD.

¹ You are prompted only if MS .NET is not already installed.

² Does not apply if you are installing OpenEdge Architect.

☐ **Have your serial numbers and control codes ready (located on your License Addendum):**
 S/N: _____ Code: _____
 S/N: _____ Code: _____
 S/N: _____ Code: _____

☐ **If you are installing a development product, accept the prompt to install MS .NET Framework.¹**

☐ **If you have OpenEdge® 10.1A installed, choose if you want to use your 10.1A installation values as the default values for your OpenEdge 10.1B installation:**
☐ Yes ☐ No

☐ **Determine your installation and working directories:**
 Install directory: _____ Working directory: _____

☐ **Determine your installation type:**
☐ Complete ☐ Custom

☐ **Determine if you need to configure or install the recommended or optional components:**
☐ OpenEdge Adapter for Sonic ESB® ☐ WebSpeed® with Local Web server ☐ Progress Dynamics®

☐ **If you are installing a database, choose if you want to install the SQL Server Engine:²**
☐ Install ☐ Do not install

☐ **If you are installing the OpenEdge Adapter for Sonic ESB, determine the following:**
 Container name: _____ Domain name: _____
 Connection URL: _____ User name: _____
 Password: _____ Home directory: _____

☐ **If you plan to develop or deploy Web applications using products such as WebSpeed®, configure at least one Web server type:**
☐ MS IIS (or ISAPI-compatible) ☐ Sun Web server (or NSAPI-compatible) ☐ CGI-compatible
 Script directory: _____ Document root directory: _____

And, determine where you want to copy static HTML files:
☐ Virtual directory (recommended for MS IIS) ☐ Web server document root directory

☐ **If you are installing Progress Dynamics, identify the directory in which to create or upgrade the repository: _____**

Determine whether to copy Progress Dynamics static HTML files to the Document Root directory:
☐ Copy ☐ Do not copy

☐ **Determine the languages in which you want messages (PROMSGS) to appear:**

☐ **Determine the appearance settings for:**
 Character set: _____
 Date format: _____
 Number format: _____

☐ **If you are installing the Web Services Adapter (WSA) product, or a product that contains the WSA, define your own values or accept the default values for:**
 URL: _____

Disable authentication: ☐ Yes ☐ No

☐ **Determine whether to set up AdminServer security options:**

User Authorization	Group Authorization
User name: _____	Group name: _____
Password: _____	

Preinstallation Checklist for UNIX Platforms

Before you begin:

Complete this checklist *before* beginning your installation. Review the following documentation:

- The *Installation and Configuration Guide*.
- The *Release Notes*.
- Your *License Addendum*.

An expanded checklist with details on each item is available in the following locations:

- Appendix B of the *Installation and Configuration Guide*.
- The root directory of your OpenEdge 10.1B product CD or DVD (Unix_and_Linux_Preinstall_Checklist.pdf).
- The Product Documentation category on PSDN (<http://www.psdn.com>).
- The OpenEdge Documentation and Samples CD.

For additional help during the install:

- Select the **Help** option.
- Access the complete help text file, `inst_hlp`, from the root directory of the Product CD or DVD.

- ☐ **Install the required JDK or JRE and set the first Java entry in the \$PATH environment variable to `<java install dir>/bin`.**

- ☐ **Have your serial numbers and control codes ready (located on your License Addendum):**

S/N: _____ Code: _____
S/N: _____ Code: _____
S/N: _____ Code: _____

- ☐ **If you have OpenEdge® 10.1A installed, choose if you want to use your 10.1A installation values as the default values for your OpenEdge 10.1B installation:**

☐ Yes ☐ No

- ☐ **Determine your installation and working directories:**

Install directory: _____ Working directory: _____

- ☐ **Determine your installation type:**

☐ Complete ☐ Custom

- ☐ **If you are installing a database, choose if you want to install the SQL Server Engine:**

☐ Install ☐ Do not install

- ☐ **If you are installing the OpenEdge Adapter for Sonic ESB®, determine the following:**

Container name: _____ Domain name: _____
Connection URL: _____ User name: _____
Password: _____ Home directory: _____

- ☐ **If you plan to develop or deploy Web applications using products such as WebSpeed®, configure at least one Web server type:**

☐ Sun Web server (or
☐ NSAPI-compatible ☐ CGI-compatible

Location: _____

Script directory: _____ Document root directory: _____

- ☐ **Determine the languages in which you want messages (PROMSGS) to appear:**

- ☐ **Determine the appearance settings for:**

Character set: _____

Date format: _____

Number format: _____

- ☐ **If you are installing the Web Services Adapter (WSA) product, or a product that contains the WSA, define your own values or accept the default values for:**

URL: _____

Disable authentication: ☐ Yes ☐ No

- ☐ **Determine if you want all users to have access to OpenEdge product scripts and program modules:**

☐ Yes ☐ No